

CONFIDENTIAL BUSINESS OPPORTUNITY

Established Sports Apparel, Equipment & Teamwear Business

British Columbia

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Business Overview

An opportunity to acquire a well-established sporting goods, teamwear and custom apparel business with more than 30 years of operating history.

The Company serves sports clubs, teams and individual customers through an integrated business model combining apparel and equipment sales, team uniform programs, e-commerce and in-house customization services.

The Company has developed longstanding relationships with sports clubs and organizations, supported by multiyear supply agreements that provide recurring business and greater revenue visibility.

Investment Highlights

- **Established Market Presence:** More than 30 years of operating history serving the sports apparel and equipment market.
- **Recurring Contracted Revenue:** Longstanding relationships with sports clubs and organizations, supported by multiyear supply agreements.
- **Integrated Production:** In-house printing, embroidery and apparel customization capabilities.
- **Established Supplier Relationships:** Longstanding relationships with leading international sporting goods and apparel brands.
- **Multiple Sales Channels:** Revenue generated through club programs, retail, e-commerce and customization services.
- **Growth Opportunities:** Expansion of the club customer base, geographic reach, e-commerce and third-party customization services.

Transaction	Asset Sale
Basis	Cash-Free, Debt-Free
Inventory	Normal operating inventory included
Facilities	Approx. 7,000 SF of combined retail, production, office and warehouse space
Lease	New lease will be provided
Transition	Vendor will ensure a smooth transition
Asking Price	$3,250,000

Financial Highlights

Fiscal Year	FY2023	FY2024	FY2025
Revenue	$2.04M	$2.22M	$2.95M
Normalized EBITDA	$455K	$307K	$780K

FY2026 Outlook: Management anticipates 2026 revenue will exceed $3.0 million, supported by continued demand from existing customers and new business opportunities.

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