

## Premium Workspace Solutions Provider

A proven and respected acquisition opportunity, this design-led commercial interiors business delivers comprehensive workplace solutions — from concept and planning to delivery, installation, and ongoing client support.

This reputable firm has built its standing not merely as a vendor, but as a trusted strategic partner in workplace transformation. As a well-recognized brand with deep market roots, it brings together in-house design expertise, integrated project management, and streamlined logistics coordination, supported by long-standing supplier relationships and extensive product knowledge.

This full-service model has positioned the company as the preferred solution provider for tier-one enterprises, government bodies, and healthcare organizations across Western Canada.

Backed by a growth-oriented leadership team, robust operational infrastructure, and a seasoned in-house staff of designers, project managers, and installers, the business is ideally positioned for continued expansion — whether geographically or through adjacent service lines.

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**NAI Commercial** 

1075 W Georgia St, Suite 1300

# Premium Office Furniture Design and Supply Company

Western Canada

## **Business Details**

- Premium Brand with Legacy: Long-standing leadership in workspace innovation, backed by a reputation for quality, consistency, and trust.
- ▶ Exclusive Industry Relationships: Established exclusive partnership with a leading global brand, strengthening product access and market positioning
- Strategic Leadership Transition: A recent leadership transition has brought strong senior management into place, positioning the company for its next phase of growth with renewed strategic direction and operational focus.
- ▶ In-House Project Execution: Unique among peers in retaining its own team of project managers and installers, providing greater control over timelines, quality, and customer experience.
- Proven Success with Tier-One Clients: Extensive track record delivering high-performance workspaces for leading enterprise, healthcare, and institutional clients.
- Government & Healthcare Approved Vendor: Pre-qualified supplier status with multiple public sector and health authorities ensures recurring and defensible revenue streams.
- ▶ Platform for Growth: Operational structure, brand equity, and infrastructure ready to support scale organically or through strategic bolt-ons.

## **Business Details**

## Sale Type

Share sale

#### **Lease Details**

**Showroom:** Approx. Rent of \$28,984/month for ±15,338 SF

Warehouse: Approx Rent of \$15,834/month for ±9,500 SF

#### Staff

28 employees including the Owner

#### **Transition**

Vendor willing to take appropriate steps to facilitate transition

**Price** \$3,850,000

Inclusive of Working Capital

\$'000	2018	2019	2020	2021	2022	2023	2024	2025 Forecast	2026 Forecast
Revenue	17,125	15,584	10,987	10,940	14,613	15,017	10,136	14,000	18,000
Gross Margin	21.50%	22.90%	21.60%	25.00%	25.40%	20.20%	18.20%	23.00%	23.00%
Normalized EBITDA	748	354	478	797	1,075	634	-662	750	1,103



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