



# B2B Cosmetic Manufacturer British Columbia

## Opportunity

Opportunity to acquire a longstanding family-owned business that has been a significant force in the private label skin and hair care industry. Specializing in assisting companies of all sizes, it excels in developing premium beauty product lines. Clients can select from a wide variety of Stock Formulas or choose Custom Formulas to create unique products tailored to specific needs. The business has experienced a rising demand for private label beauty products fueled by the growth of e-commerce platforms such as Amazon, which have empowered smaller indie brands to flourish.

## **Financial Summary**

Ye	ear End (Aug 31)	Revenue	EBITDA
20	)19	\$1,600,000	\$77,000
20	)20	\$1,350,000	(\$32,000)
20	)21	\$1,700,000	(\$22,000)
20	)22	\$2,200,000	\$237,000
20	)23	\$2,700,000	\$532,000
20	)24	\$3,400,000	\$1,467,000

<sup>\*2020, 2021</sup> and 2022 excludes Government Covid subsidies

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## **Business Summary**

#### **Business Details**

- ▶ Long term client relationships
- ► Experienced team of employees
- In-house manufacturing and bottling facility
- ▶ 90% re-orders and repeat customers
- ▶ Opportunities for continued growth

## Facilities 4,370 SF

#### **Employees**

12 Full Time (Include Owner) 6 Part Time

#### **Transition**

The vendor will ensure a suitable transition

#### **Price**

Business \$2,100,000\* Property \$2,300,000\*\*



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<sup>\*</sup>includes normal level of Working Capital

<sup>\*\*</sup>Property optional