

BUSINESS FOR SALE



Plastic Injection & Molding Business

Lower Mainland, BC

Opportunity

To purchase a leading North American injection and custom molding manufacturer. Bring on your management experience or add this production facility to an existing operation and take to the next level. With a long-established customer base, proprietary product lines and skilled production team, this centrally located company is positioned well for continued success.

Business Details

- ▶ In business for 20 + years
- ▶ Providing product services from design to post-production assembly
- ▶ Dynamic product lines utilizing custom & proprietary molds
- ▶ Experienced supervisor, sales, and production team(s) in place
- ▶ Automated facility with 24-hour production capacity

Financial Summary

	FYE 2019	FYE 2020	FYE 2021	FYE 2022	FYE 2023
SALES	\$4,902,990	\$4,839,813	\$5,616,492	\$7,013,562	\$7,819,739
EBITDA (Normalized)	\$781,488	\$656,814	\$1,035,708	\$952,876	\$1,653,637

Business Summary

Sale Type

Share sale

Facilities

Approx. 29,000SF

Lease Exp. 2026 with option to renew for additional 5-Year Term.

Staff

27 Full time employees

Transition

Vendor will ensure a smooth transition to the Purchaser.

Price

\$4,998,000*

*Including working capital

John McLeod, CBI*

Business Broker & Consultant

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*Personal Real Estate Corporation

NAI Commercial

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