

BUSINESS FOR SALE

Marine Fabrication and Welding Business

Fraser Valley, BC

Opportunity

In business for over 20 years, this Company provides a broad range of on-site metal fabrication, welding, and repair services to the marine industry across the Lower Mainland. Business is generated primarily through repeat engagements with existing clients. The Company has an experienced team of technicians in place and maintains high standards with a proven safety track record with CWB and WorkSafe BC.

Financial Summary

Year (Sept 30)	Revenue	EBITDA
2019	\$2.45m	\$683,000
2020	\$2.45m	\$760,000
2021	\$2.52m	\$736,000
2022	\$2.15m	\$573,000
2023	\$2.11m	\$358,000
2024	\$2.76m	\$565,000

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Business Summary

Sale Type

Share sale

Transition

The vendor will provide a suitable transition

Equipment

More than \$600,000 of equipment.
Includes vehicles, trailers, welders, and shop equipment.

Staff

9 full time non-union employees

Price

\$1,650,000

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