



Renovation & New Installation Services Head Quartered in the Lower Mainland, BC

The Offering

Long-standing, standalone investment opportunity of a B2B service provider to top tier accounts Province wide. Backed by a number of North American leading product lines, this company has limited competition and is positioned well for continued success. Experienced management and staff in place also allows for a remote ownership or investment only acquisition.

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Renovation & New Installation Services

Lower Mainland, BC

Business Highlights

- ▶ Top tier customer accounts Province wide
- ▶ Leading North American product lines
- ▶ Customized Order Management System
- ▶ Minimized JIT Inventory Requirements
- ▶ Healthy AR turnover (Every 21.4 Days)

Financials

FYE	REVENUES	EBITDA
2019	\$2,596,436	\$275,587
2018	\$2,607,870	\$369,327
2017	\$2,615,663	\$282,365
2016	\$2,748,896	\$372,197
2015	\$2,467,232	\$221,735

Adjusted EBITDA

(5 Year Weighted Average)

\$313,401

Business Summary

Sale Type

Share Sale

Premises

Multiple Locations

Working Capital*

Included in the price.

**Working Capital to be calculated as Current Assets less Current Liabilities.*

Additional Highlights:

- ▶ Multiple Office/Warehouse Service locations (On Lease)
- ▶ Fleet Service Vehicles
- ▶ All Equipment & Tooling
- ▶ Experienced Management and staff in place allows for remote ownership or investment only.
- ▶ Owners willing to assist with a smooth transition.

Price

\$1,200,000



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