## BUSINESS FOR SALE

## Distributor of Construction Supplies Lower Mainland, BC

## Opportunity

A highly successful business distributing construction supplies for over 50 years. The Company has established a niche B2B operation providing an extensive inventory of products to construction industry in the Lower Mainland. Business continues to grow year on year with exceptional margins.

## Business Details

- Distributer of construction supplies.
- In business for over 50 years.
- Customers primarily from the Lower Mainland construction industry.
- More than 90\% repeat business.
- Extensive inventory of products.
- Knowledgeable team of employees.


## Financials

| Year (YE July 31) | Revenue | EBITDA | Margin |
| :--- | ---: | ---: | ---: |
| 2014 | $\$ 5,065,224$ | $\$ 1,572,621$ | $31 \%$ |
| 2015 | $\$ 5,291,889$ | $\$ 1,707,480$ | $32 \%$ |
| 2016 | $\$ 5,557,096$ | $\$ 1,790,204$ | $32 \%$ |
| 2017 | $\$ 6,267,482$ | $\$ 1,969,515$ | $31 \%$ |

## Business Summary

Sale Type<br>Share sale.

## Facilities

Warehouse facility - can be leased or purchased

## Staff

Team of long term and knowledgeable employees

## Working Capital \& Inventory

The business requires approx $\$ 1.3 \mathrm{~m}$ of working capital which includes $\$ 1 \mathrm{~m}$ of inventory.

## Transition

The vendor will ensure a suitable transition.

## Price

NAI Commercial will accept expressions of interest from qualified parties.

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## NAICommercial

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